

2023

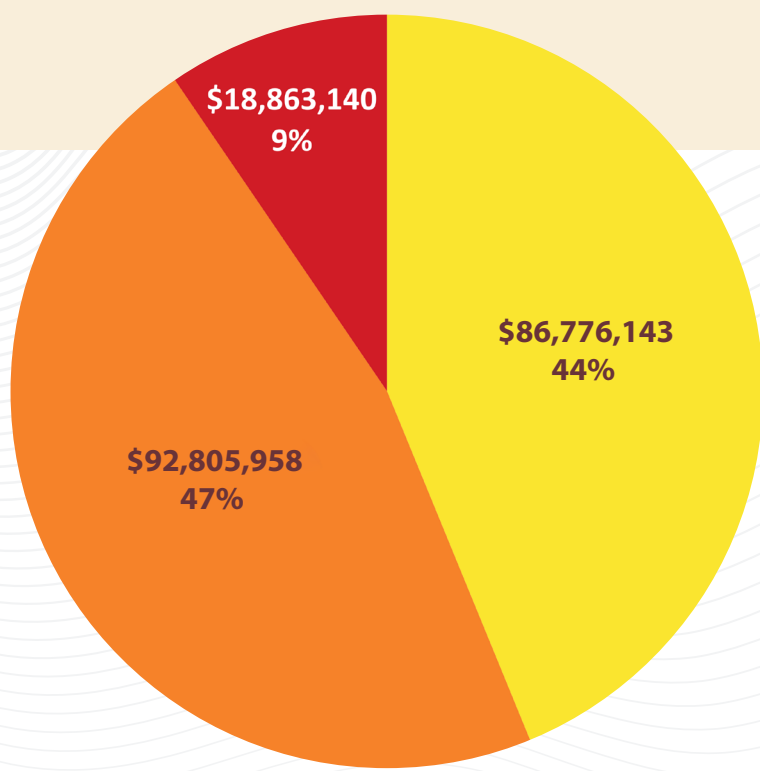
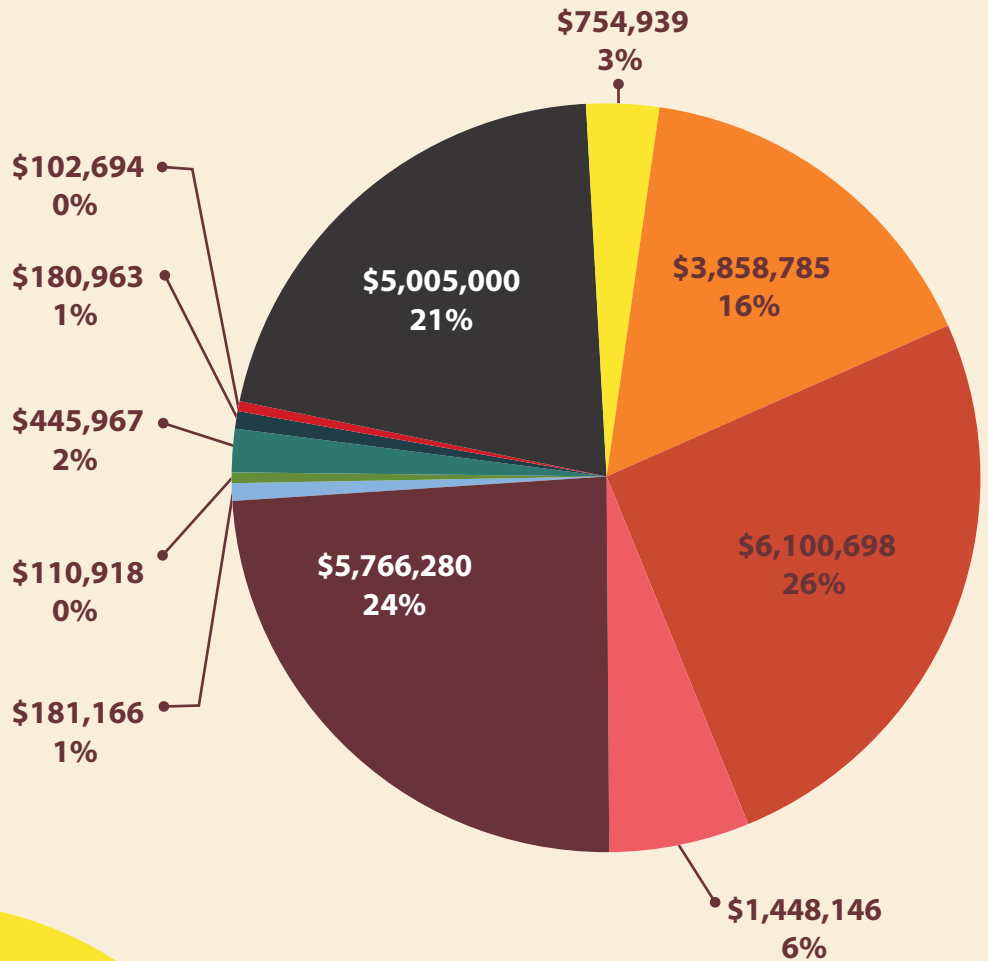
Annual Report



BREAKDOWN OF GIFT PLANNER ACTIVITY BY MINISTRIES

\$23,955,557

- Lutheran Sunset Ministries... 1%
- Upbring 0%
- TLU 2%
- Cross Trails 1%
- Lutherhill 0%
- Briarwood 21%
- ELCA Foundation..... 3%
- SWT Synod..... 16%
- Gulf Coast Synod..... 26%
- NTNL Synod..... 6%
- Other Lutheran Non-Profits . 24%



LUTHERAN FOUNDATION OF THE SOUTHWEST TOTAL ASSETS AND RELATED ASSETS AS OF 12/31/2023

\$198,445,241

- LFSW Balance Sheet
- Legacy Gifts
- ELCA Ministry Growth Fund

● **“How very good and pleasant it is when kindred live together in unity!” (Psalm 133:1)**

Dear Friends,

2023 was another successful year for LFSW. We did over \$23.9 million of legacy planning.

The total breakdown is as follows: \$335,868 of current gifts developed and paid out in 2023, \$5.2 million of currently funded endowments, charitable trusts, managed assets, and \$12.99 million of legacy gifts. We also worked with congregations that invested over \$5.42 million in the ELCA Ministry Growth Fund.

We also paid out over \$1.3 million in endowment income and outright gifts to our Sponsors. In addition, we distributed \$483,926 to ELCA congregations, \$276,092 to ELCA seminaries, and \$436,503 to other Lutheran and non-profit organizations.

“LFSW works to Recognize, Inspire, Facilitate, and Teach Legacy Stewardship.”

As always we will listen to the charitable passions of donors and the donors’ vision of how they want to help the ministries near and dear to their heart, and take care of their families. We will facilitate in their quest to create a meaningful legacy plan.

Thanks to our donors who are changing the world, one legacy plan at a time.

Thanks to our strong Sponsors, Board of Trustees and staff, as we continue to grow and spread our ministry.

Moving forward, 2024 will be the year of teamwork and joint discovery with our Sponsors and other ELCA ministries.

Blessings,



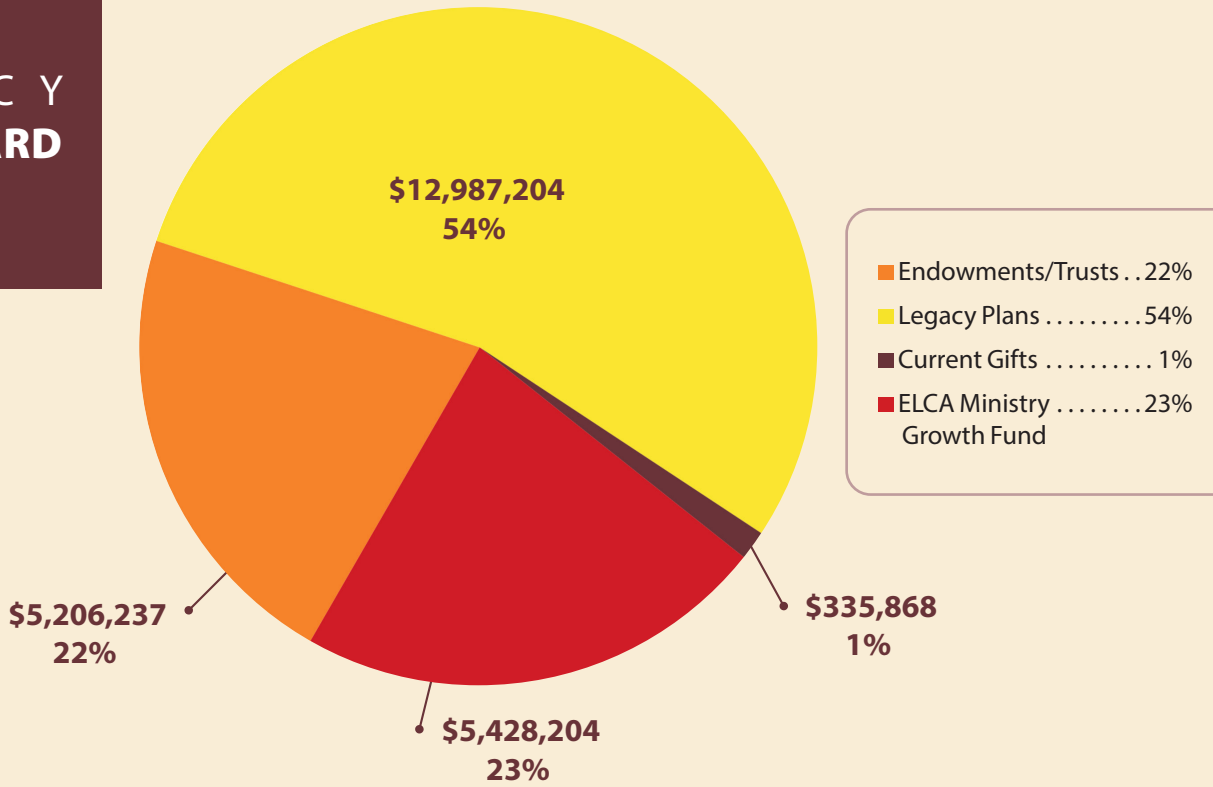
A handwritten signature in black ink, appearing to read 'Mark S. Armstrong', with a long, sweeping flourish extending to the right.

Mark S. Armstrong
Executive Director

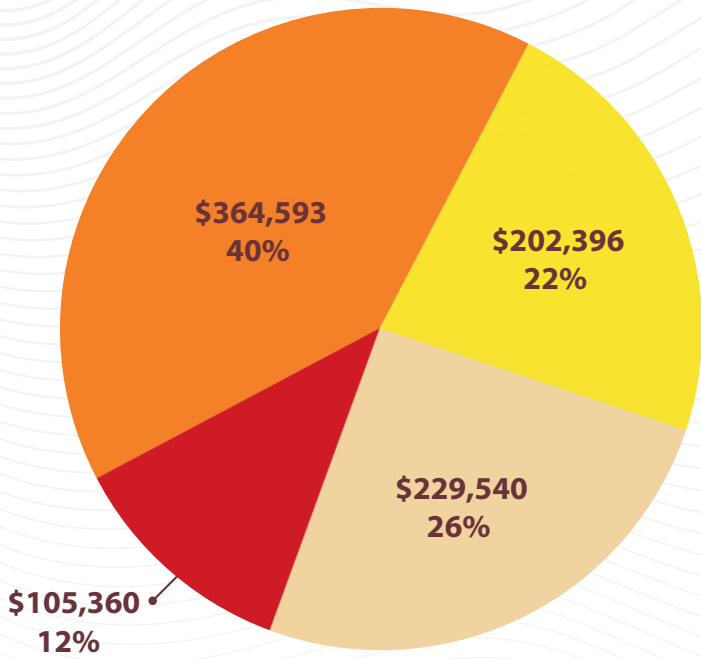


LEGACY DASHBOARD

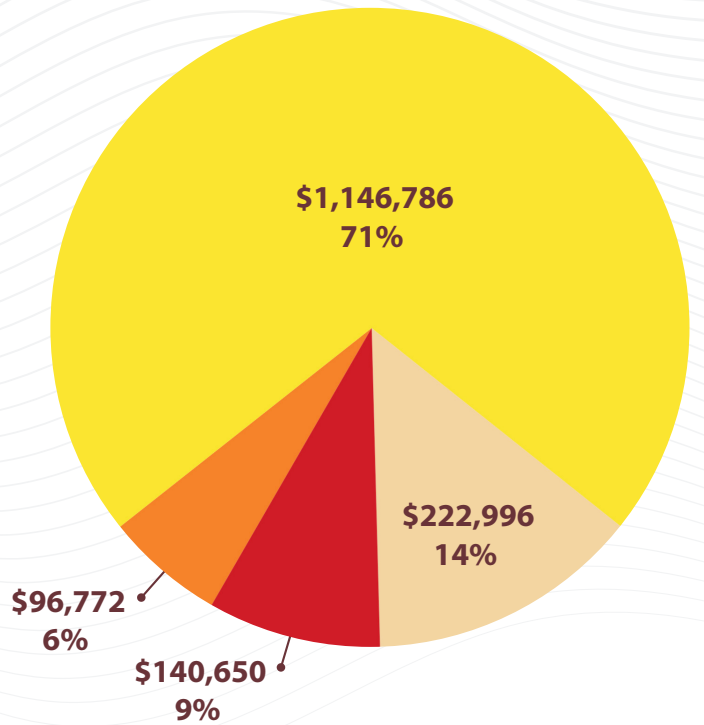
GIFT PLANNER ACTIVITY 2023 \$23,957,512



OUTRIGHT GIFT DISTRIBUTIONS \$901,889



ENDOWMENT DISTRIBUTIONS \$1,607,204



■ Seminaries
 ■ ELCA Congregations
 ■ Sponsors
■ Other ELCA related and unrelated non-profits

■ ELCA Seminaries
 ■ ELCA Congregations
 ■ LFSW Sponsors
■ Other ELCA related and unrelated non-profits



Distributions to Sponsors for 2023

- Outright Distributions **\$ 202,396**
 - Endowment Income **\$ 1,146,786**
-
- Total Distributions 2023 \$1,349,182**

Sponsors	Endowment 2022	Endowment 2023	Since 1994 Total Income
Cross Trails	\$111,929	\$123,257	\$1,769,178
Briarwood	38,074	42,910	\$610,332
Lutherhill	23,629	27,772	\$478,246
Upbring	149,040	160,086	\$2,973,803
Lutheran Sunset Ministries	209,401	212,912	\$3,757,027
TLU	234,137	238,543	\$3,156,476
SWT Synod	172,839	185,432	\$2,431,949
NT-NL Synod	45,873	57,354	\$1,159,081
TX-LA Gulf Coast Synod	39,118	39,720	\$1,095,765
ELCA Foundation	53,517	58,800	\$419,679
Total Sponsors	\$1,077,557	\$1,146,786	\$17,851,536

Sponsors	Outright 2022	Outright 2023	Outright Total
Cross Trails	\$1,636	4,416	\$581,409
Briarwood	-	-	
Lutherhill	6,000	97,838	\$390,078
Upbring	15,610	5,500	\$893,370
Lutheran Sunset Ministries	146,168	0	\$146,168
TLU	236,778	74,629	\$1,043,683
SWT Synod	-	-	
NT-NL Synod	3,000	0	\$3,000
TX-LA Gulf Coast Synod	3,200	0	\$225,417
ELCA Foundation	20,630.05	20,013	\$59,458
Totals Sponsors	\$433,022	\$202,396	\$3,342,583

It is our continued commitment that the ministry we do on your behalf will be efficient, compassionate, and responsive to those who depend on us. We ask your prayers for our work, and that together Christ may bless our efforts to serve in his name.

Pamela F. Vetter | Chair of the Board of Trustees

Mark S. Armstrong | Executive Director



MAXWELL LOCKE & RITTER LLP

Accountants and Consultants

An Affiliate of CPAmerica International

tel (512) 370 3200 fax (512) 370 3250
www.mlrpc.com

Austin: 401 Congress Avenue, Suite 1100
Austin, TX 78701

Round Rock: 411 West Main Street, Suite 300
Round Rock, TX 78664

Independent Auditors' Report

To the Board of Trustees of
Lutheran Foundation of the Southwest:

Opinion

We have audited the accompanying financial statements of Lutheran Foundation of the Southwest (the "Foundation") (a nonprofit organization), which comprise the statements of financial position as of December 31, 2022 and 2021, the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of December 31, 2022 and 2021, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Foundation and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Maxwell Locke & Ritter LLP

Austin, Texas
June 26, 2023

**ANOTHER SUCCESSFUL AUDIT
FOR FULL REPORT GO TO WWW.LFSW.ORG**

Affiliated Company

ML&R WEALTH MANAGEMENT LLC

*"A Registered Investment Advisor"
This firm is not a CPA firm*

Endowments Established through LFSW Providing Income Flow to Sponsors

CROSS TRAILS MINISTRY

John & Norma Barr Endowment
Ellis L. & Elsa B. Garlin Endowment
Clarence & Julia Albers Endowment #2
Hein Designated Endowment
TX-LA Synod #1
Lela K. Ebert Endowment
Anne Dolores Johnson Endowment
Leif Johnson Common Fund
Lee & Mary Eloise Bollmeyer Endowment #1 & 2
Dora B. Klaus Endowment
Alfred L. & Elizabeth R. Pfennig Endowment
H.C. "Doc" & Genevieve Hoisington Endowment
Hilmar A. & Pearl Glenewinkel Lange Endowment
Lydia Ann Eckhardt Endowment
Edwin Pietsch Endowment #2 & #4
Rev. James E. Bennett Scholarships
Elizabeth Rogers Endowment
Abiding Savior of Corpus Christi Endowment
LaNell Resmann Endowment
Arthur K. & E. Maxine Leatherwood Endowment
Nelda Gunn Vorwerk Endowment #2
Hilmar & Pearl Lange Endowments #3
C.O. & Rosina Baldwin Endowment
Shirley J. Olson Endowment
Jack W. and Oleis Heineke Arlitt Endowment
Henry and Frances Schulte Endowment Fund
Carl and Emely Sundbeck Endowment Fund
Zack and Carolyn Swenson Legacy Fund
Messiah Lutheran Austin Endowment Fund
Grace Lutheran Church of Mathis Endowment Fund
Lee Roy and Vera Willima Coffman Endowment Fund
Lois L. & Ralph D. Pfluger Endowment Fund
Henry L. Howe and Margaret E. Ogden-Howe Endowment Fund

BRIARWOOD MINISTRIES

Anne Dolores Johnson Endowment
SWT Synod #1
Dora B. Klaus Endowment
Leif Johnson Common Fund
Clarence & Julia Albers Endowment #2
Alfred L. & Elizabeth R. Pfennig Endowment
Edwin Pietsch Fund #4
Cleopatra Woods Endowment
John & Norma Barr Endowment
Ellis L. & Elsa B. Garlin Endowment
Oak Cliff Lutheran Church of Dallas Endowment #2
Lloyd & Susie Loven Endowment
Kevin S. and Billye Jean Kanouse Endowment Fund
Ronald and Rebecca Brakke Endowment Fund
George A. Wiederaenders and Kathleen S. Challengren Endowment Fund
Frederick A. and Bertha Joyce Heckmann Endowment Fund

LUTHERHILL MINISTRIES

Anne Dolores Johnson Endowment
SWT Synod #1
Dora B. Klaus Endowment
Leif Johnson Common Fund
Clarence & Julia Albers Endowment
Alfred L. & Elizabeth R. Pfennig Endowment
Edwin Pietsch Fund #4
Rev. John & Joan Hunsicker Endowment #2
John & Norma Barr Endowment
Ellis L. & Elsa B. Garlin Endowment
Hilmar & Pearl Glenewinkel Lange Endowment #3
William & Rose Hunger Endowment
Carl and Lois Mae Stern Endowment
Erwin & Allyne Derrick Endowment Fund
Ronald and Rebecca Skalland Brakke Endowment
Denise Shiver-Blackmore and Stephen Blackmore Endowment for Lutherhill Ministries
Clarence W. and Helen R. Oestreich Endowment
Paul and Mary Lucille Knapp Endowment Fund
William and Rose Hunger Endowment Fund

LUTHERAN SUNSET MINISTRIES

John & Norma Barr Endowment
Anne K. Ardis Endowment
Swenson Family Endowment

Fred M. Jenson Endowment
Arno F Pfeiffer & Alice Mae Pfeiffer Endowment
Hein Designated Endowment
Anne Dolores Johnson Endowment
Lutheran General Hospital #4
Leif Johnson Common Fund
Ellis L. & Elsa B. Garlin Endowment
Graves Endowment
Alfred L. & Elizabeth R. Pfennig Endowment
Ben Brandt Endowment
LGH #3 – Goedicke Endowment
Lutheran General Hospital #2
Lutheran General Hospital – AR
H.C. "Doc" & Genevieve Hoisington Endowment
Lee & Mary Eloise Bollmeyer Endowment #1
Marjorie Tidwell Muratet Endowment
John C. & Erma Harden Johnson Endowment
Elmer & Nellie Luckenbach Endowment
McDowell Endowment
Daniel & Emma Leubner Milo Endowment Fund
By Margarete Collins
Jay & Carrie Wilson Endowments #1, #2, & #3
Joseph & Ruth Griffith Endowment
Cleopatra Woods Endowment
Lloyd & Susie Loven Endowment
Lee & Mary Eloise Bollmeyer Endowment #2
Oak Cliff Lutheran Church of Dallas Endowment #2
Ben and Voletta Trotter Endowment
Cleo Jeanette Ellingson Endowment Fund
Barbara Fulton Charitable Endowment
Viola Fisbeck Memorial Endowment
Lee Roy and Vera Willima Coffman Endowment Fund
Herbert F. and Barbara J. Lammert Endowment Fund
Cal & Donna Goerdel Endowment for Lutheran Sunset Ministries
Frederick A. and Bertha Joyce Heckmann Endowment Fund

UPBRING

Alfred L. & Elizabeth R. Pfennig End. #1 & #2
John & Norma Barr Endowment
Lee & Mary Eloise Bollmeyer End. #1 & #2
Hulda E. Winkler Endowment
Esther L. Mueller Memorial Endowment
Mr. & Mrs. Leif Johnson Endowment
LSSS Chaplaincy Endowment
Albert Kirschmer Endowment
Ellis L. & Elsa B. Garlin Endowment
H.C. "Doc" & Genevieve Hoisington Endowment
Lutheran General Hospital #2
Lutheran General Hospital – AR
Hein Designated Endowment
Anne Dolores Johnson Endowment
Lutheran General Hospital #4
Leif Johnson Common Fund
Graves Endowment
LGH #3 Goedicke Endowment
Charles & Elizabeth Ager Endowment
Edwin Pietsch Endowment Fund #3
Rev. John & Joan Hunsicker Endowment #2
Lee A. Krause, Jr., Endowment
Abiding Savior of Corpus Christi Endowment
Abram and Amanda Hunsicker Endowment
Lloyd & Susie Loven Endowment
Hilmar & Pearl Lange Endowments #1 & #3
C.O. & Rosina Baldwin Endowment
Delton & Marie Markwardt Endowment
Conrad & Gussie Arledge Endowment
Theodore & Florence Warner Huey Endowment
Fred & Marjorie Adix Endowment #2
Archie and Esther Hays Endowment
Grace Lutheran Church of Mathis Endowment Fund
Messiah Lutheran Austin Endowment Fund
Lee Roy and Vera Willima Coffman Endowment Fund
Paul and Mary Lucille Knapp Endowment Fund
George A. Wiederaenders and Kathleen S. Challengren Endowment Fund
Fred Adix and Marjorie Adix Endowment Fund
Lutheran Church of the Resurrection of San Antonio Endowment Fund

SOUTHWESTERN TEXAS SYNOD

Theodore & Florence Warner Huey Endowment
John & Norma Barr Endowment
Bishop Martin L. Yonts Fund
Anne Bennette Saenger Endowment
Anne Dolores Johnson Endowment
Leif Johnson Common Fund
Lee & Mary Eloise Bollmeyer Endowment #1 & #2
TX-LA Synod #1
Weimar and Paula Hein Endowment
Lydia A. Eckhardt Endowment
Edwin Pietsch Endowments #2, #3, & #4
Fred W. Kern Endowment
Elizabeth Rogers Endowment
Abiding Savior of Corpus Christi Endowment
Arthur K. & E. Maxine Leatherwood Endowment
SWT Synod Evangelical Mission Endowment
Hilmar & Pearl Lange Endowments #1 & #2
William A. & Mary V. Poovey Good Samaritan Fund
Tiemann Endowment Fund
for Leadership Development
Arthur Olson & Estelle Rolf/Prince of Peace of S. Austin Seminary Scholarship Endowment
Prince of Peace Endowment Fund
Rev. Donald and Marilyn Taylor Endowment Fund
Rev. Dr. Carl Fredrickson Endowment Fund
Henry L. Howe and Margaret E. Ogden-Howe Endowment Fund
Lutheran Church of the Resurrection of San Antonio Endowment Fund

TX-LA GULF COAST SYNOD

Bishop Martin L. Yonts Fund
TX-LA Synod #1
Anne Dolores Johnson Endowment
Leif Johnson Common Fund
Lee & Mary Eloise Bollmeyer Endowment
Weimar and Paula Hein Endowment
John & Norma Barr Endowment
Fred W. Kern Endowment
Edwin Pietsch Endowment #3
Rev. John & Joan Hunsicker Endowment #2
Richard A. Petroff Endowment
Abram and Amanda Hunsicker Endowment
Claron & Matthew Clark Endowment
Lee & Mary Eloise Bollmeyer Endowment #2
Archie A. and Esther H. Hays Endowment Fund
Clarence W. and Helen R. Oestreich Endowment
Paul and Mary Lucille Knapp Endowment Fund

NT-NL SYNOD

Lloyd & Susie Loven Endowment
John & Norma Barr Endowment
Bishop Martin L. Yonts Fund
Anne Dolores Johnson Endowment
TX-LA Synod #1
Leif Johnson Common Fund
Lee & Mary Eloise Bollmeyer Endowment #1 & #2
Edwin Pietsch Fund #3
Weimar and Paula Hein Endowment
Fred W. Kern Endowment
Ronald and Rebecca Brakke Endowment Fund
George A. Wiederaenders and Kathleen S. Challengren Endowment Fund
Walnut Hill Legacy Endowment Fund

TEXAS LUTHERAN UNIVERSITY

Fred & Marjorie Adix Endowment #1
Oak Cliff Lutheran Church of Dallas Endowment
Theodore & Florence Warner Huey Endowment
John & Norma Barr Endowment
Esther L. Mueller Memorial Endowment
Swensen Family Endowment
Alvin & Ruth Bohls Endowment
Hein Designated Endowment
Anne Dolores Johnson Endowment
Leif Johnson Common Fund
Lee & Mary Eloise Bollmeyer Endowment #1 & #2
Marjorie Tidwell Muratet Endowment
Ellis L. & Elsa B. Garlin Endowment

Alfred & Elizabeth R. Pfennig Endowment #1 & #2
 Edwin W. Pietsch Endowments #2, #3, & #4
 Vernita & Alvin Schulze Endowment
 Rev. John & Joan Hunsicker Endowment #2
 Clarence & Julia Albers Endowment
 Arthur K. & E. Maxine Leatherwood Endowment
 Rudolph & Natalie Berger Theuman Scholarship Fund
 Hunsicker Family Scholarship Fund
 Lloyd & Susie Loven Endowment
 Ruth & Luther Sappenfield Endowment
 Hilmar & Pearl Lange Endowments #1 & #3
 Clarence W. and Helen R. Oestreich Endowment
 Chollett Family Endowment
 Delton J. and Marie B. Markwardt Endowment
 John and Arlene Corner Teacher Education
 Endowment Fund
 Erwin and Allynne Derrick Endowment
 Louis and Anita LaRose Endowment
 Mary Beth Horstman Endowment Fund
 Messiah Lutheran Austin Endowment Fund
 Grace Lutheran Church of Mathis Endowment Fund
 Herbert F. and Barbara J. Lammert Endowment Fund
 Clarence J. and Elizabeth A. Urban Scholarship
 Endowment Fund
 Lois L. & Ralph D. Pfluger Endowment Fund
 Keith and Annette Ueckert Endowment Fund

ELCA FOUNDATION

Charles and Elizabeth Ager Endowment
 Lloyd R. and Susie L. Loven Endowment Fund
 LaNell Ressmann Endowment Fund
 Theodore R. & Florence W. Huey Endowment Fund
 Alfred L. and Elizabeth R. Pfennig Endowment #2
 Arthur and Maxine Leatherwood Endowment
 Messiah Lutheran Austin Endowment Fund
 Tennant Family Endowment Fund
 Cal & Donna Goerdel Endowment for ELCA Ministries
 Keith and Annette Ueckert Endowment Fund
 Lutheran Church of the Resurrection of San Antonio
 Endowment Fund

OTHER ENDOWMENT RECIPIENTS

St. John Lutheran Church, Boerne, TX
 Umlauf Sculpture Garden, Austin, TX
 Goodall-Witcher Foundation, Clifton, TX
 Grace Lutheran Church, Fort Worth, TX
 St. Matthew Lutheran Church, Waco, TX
 St. Paul Lutheran Church, Taylor, TX
 Baptist Health Foundation of San Antonio, TX
 Christ Lutheran Church, San Antonio, TX
 Trinity Lutheran Seminary, Columbus, OH
 Capital University, Columbus, OH
 Concordia College, Moorhead, MN
 Texas State University, San Marcos, TX
 University of Mary Hardin-Baylor, Belton, TX
 Evangelical Lutheran Church in America, Chicago, IL
 Salem Lutheran Church, Welcome, TX
 Mission Investment Fund of the ELCA, Chicago, IL
 ELCA World Hunger, Chicago, IL
 Trinity Lutheran Church, Clifton, TX
 Zion Evangelical Lutheran Church, McGregor, TX
 Holy Cross Ev. Lutheran Church, Yoakum, TX
 Lutheran School of Theology at Chicago, IL
 Four Mile Lutheran Church, Mabank, TX
 Our Saviour Lutheran Church, Clifton, TX
 Our Saviour Lutheran Church, Sioux Falls, SD
 Holden Village, Chelan, WA
 United Ev. Lutheran Church, Swiss Alp, TX
 Texas Scottish Rite Hospital, Dallas, TX
 Gulf Coast Conference of SWT Synod, Seguin, TX
 Grace Lutheran Church, San Antonio, TX
 Friedens United Church of Christ, Geronimo, TX
 Christian Assistance Ministry, San Antonio, TX
 World Wildlife Fund, Washington, DC
 Christ the Servant Lutheran Church, Houston, TX
 United Ev. LC Cemetery, Swiss Alp, TX
 Habitat for Humanity, Dallas, TX
 Luther College, Decorah, IA
 Tuff Memorial Home, Hills, MN
 Bethlehem Lutheran Church, Hills, MN

Eagle Lake Food Pantry, Eagle Lake, TX
 Wartburg Seminary, Dubuque, IA
 First Baptist Church, Taylor, TX
 Texas Seminarian Scholarships
 Flower Hospital, Sylvania, OH
 St. Paul Lutheran Church, La Grange, TX
 Mosaic of Omaha, Nebraska
 St. Olaf Lutheran Church, Cranfills Gap, TX
 Alvin Lutheran Church, Alvin, TX
 Gethsemane Lutheran Church Endowment
 St. John Lutheran Church, Bellville, TX
 Delton & Marie Markwardt Endowment
 Immanuel Lutheran Church - Weideville, TX
 Welcome Lutheran Church, Brenham, TX
 Lutheran World Relief, Baltimore, MD
 Concordia Seminary, St. Louis, MO
 The Lutheran Hour, St. Louis, MO
 Martin Luther Church, Giddings, TX
 Town and Country Mission Society, Brenham, TX
 St. Paul Lutheran Church, Bulverde, TX
 Hutto Lutheran Church, Hutto, TX
 St. Paul Lutheran Church, Burton, TX
 Trinity Lutheran Church, LaMarque, TX
 St. John Lutheran Church, San Antonio, TX
 Faith Lutheran Church, Beeville, TX
 Martin Luther Lutheran Church, Carmine, TX
 Malone University, Canton, OH
 Alzheimer's Association, Chicago, IL
 Leukemia and Lymphoma Society, New York, NY
 Boy Scouts of America, Austin, TX
 St. Martin's Lutheran Church, Austin, TX
 Memorial Drive Lutheran Church, Houston, TX
 North American Lutheran Church, New Brighton, MN
 Bethlehem Lutheran Church, Round Top, TX
 Feed My Starving Children, Coon Rapids, MN
 Cal Farley's Boys Ranch, Amarillo, TX
 Abiding Presence Lutheran Church, San Antonio, TX
 Faith Lutheran Church, Dickinson, TX
 Redeemer Lutheran Church, Austin, TX
 Concordia University Texas, Austin, TX
 Christ Victor Lutheran Church, League City, TX
 Joy Lutheran Church, Richmond, TX
 Austin Youth Leadership & Counseling DBA Our House,
 Austin, TX
 Austin City Lutherans, Austin, TX
 No More No Mas, Inc., Austin, TX
 Religious Coalition to Assist the Homeless, Austin, TX
 Shepherd King Lutheran Church, San Antonio, TX
 Hosanna Lutheran Church, Mandeville, LA
 Ocean Park Lutheran Church, Ocean Park, WA
 St. Andrew's Episcopal Church, Prineville, OR
 Shepherd of the Hills Lutheran Church, Sisters, OR
 Bethlehem Inn, Bend, OR
 Southern Poverty Law Center, Montgomery, AL
 Trinity Lutheran Church, New Ulm, TX
 Southeastern Minnesota Synod, Rochester, MN
 Dell Children's Foundation, Austin, TX
 Lutheran Campus Ministry, Austin, TX
 Holy Comforter Lutheran Church and School,
 Kingwood, TX
 Admiral Nimitz Foundation, Fredericksburg, TX
 American Bible Society, Philadelphia, PA
 Calhoun County Community Ministries, Port Lavaca, TX
 Calhoun County Senior Citizens Association, Inc.,
 Port Lavaca, TX
 First Lutheran Church, Waco, TX
 Lutheran Bible Translators, Concordia, MO
 Lutheran Men in Mission, Chicago, IL
 Lutheran Immigration and Refugee Service,
 Baltimore, MD
 Pacific Lutheran University, Tacoma, WA
 Salem Lutheran Church, Port Lavaca, TX
 US Air Force Academy Foundation, USAF Academy, CO

Board of Trustees

Executive Committee:

Pamela F. Vetter	<i>Chair, At-Large</i>
David Pederson	<i>Vice Chair, NT-NL Synod</i>
Ronald Brakke	<i>Treasurer, At-Large</i>
Rev. Lawrence Bade	<i>Secretary, TX-LA Gulf Coast Synod</i>

Board Members:

Belinda Schmidt	<i>Texas Lutheran University</i>
Annette Shoemaker	<i>ELCA Foundation</i>
Martha Rinn	<i>SWT Synod</i>
Michael Hecker	<i>Lutheran Sunset Ministries</i>
Leslie Blalock	<i>Cross Trails Ministry</i>
Holly Raymond	<i>Upbring</i>
Anna Geleske	<i>At-Large</i>

Advisory Board Members:

Bishop Erik Gronberg	<i>NT-NL Synod</i>
Bishop Mike Rinehart	<i>TX-LA Gulf Coast Synod</i>
Bishop Sue Briner	<i>SWT Synod</i>
Deanna Christensen	<i>Cross Trails Ministry</i>
Dr. Debbie Cottrell	<i>Texas Lutheran University</i>
Rodney Rueter	<i>Lutheran Sunset Ministries</i>
Michael Loo	<i>Upbring</i>

LFSW Team

Mark S. Armstrong	<i>Executive Director</i>
Deacon John Dellis	<i>Director of Legacy Planning and Senior Gift Planner: SWT Synod</i>
Signe Fredrickson	<i>Gift Planner: SWT Synod</i>
John Roalson	<i>Gift Planner: TX-LA Gulf Coast Synod</i>
Morgan Schmidlin, CGPA	<i>Gift Planner: NT-NL Synod</i>
Aisha Frazier	<i>Director of Operations</i>
Mary Duff	<i>Trust Accountant</i>

Sponsoring Organizations

Lutheran Sunset Ministries	<i>Clifton, Texas</i>
Texas Lutheran University	<i>Seguin, Texas</i>
Cross Trails Ministry	<i>Kerrville, Texas</i>
Upbring	<i>Austin, Texas</i>
Northern Texas-Northern Louisiana Synod of the ELCA	<i>Irving, Texas</i>
Texas-Louisiana Gulf Coast Synod of the ELCA	<i>Houston, Texas</i>
Southwestern Texas Synod of the ELCA	<i>Seguin, Texas</i>
ELCA Foundation	<i>Chicago, Illinois</i>

Independent Auditors

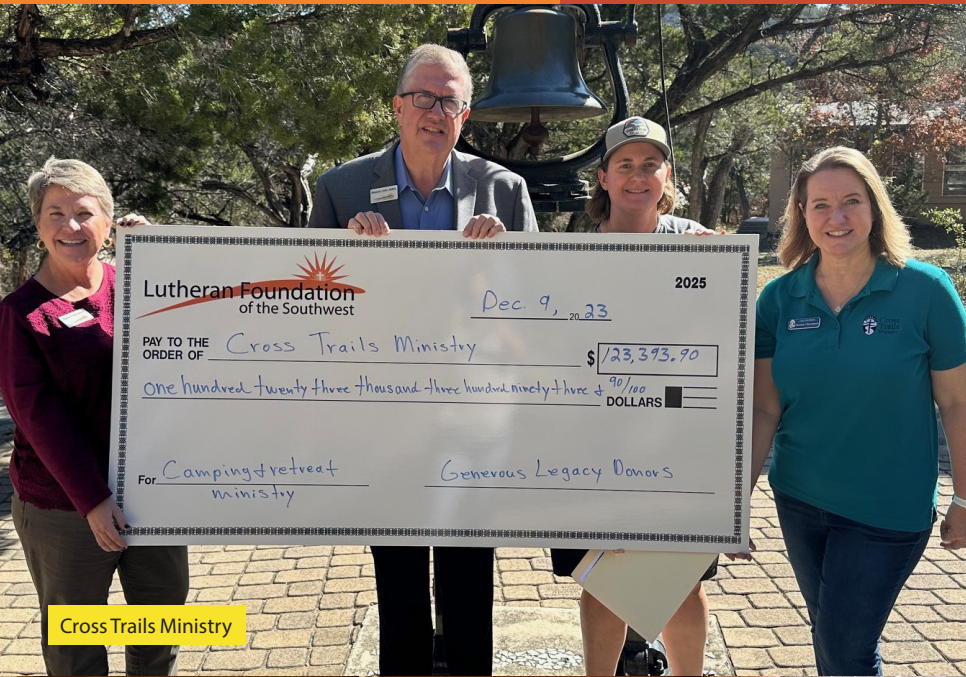
Maxwell Locke & Ritter
 401 Congress Ave, Ste. 1100, Austin, TX 78701

Legal Counsel

Walter C. Guebert PC
 5900 Balcones Drive, Austin, TX 78731

Corporate Offices

103 12th Street, Suite 201, Pflugerville, TX 78660



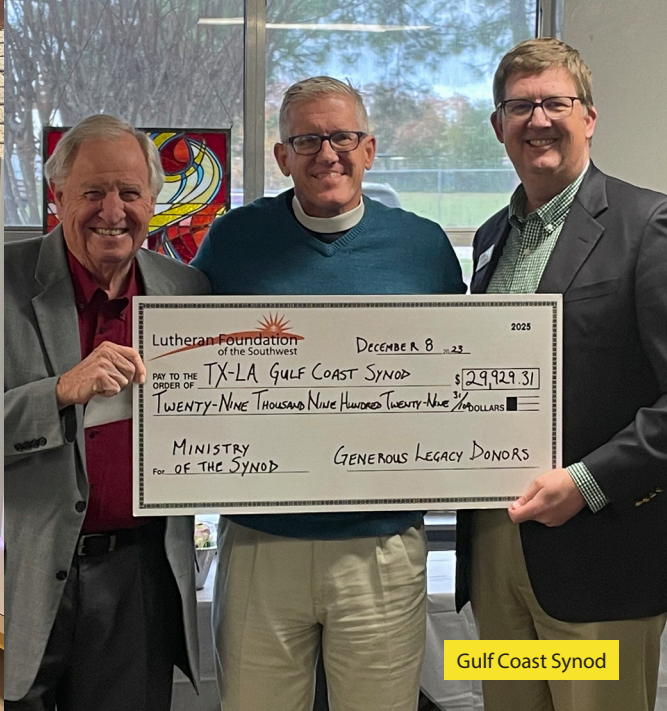
Cross Trails Ministry



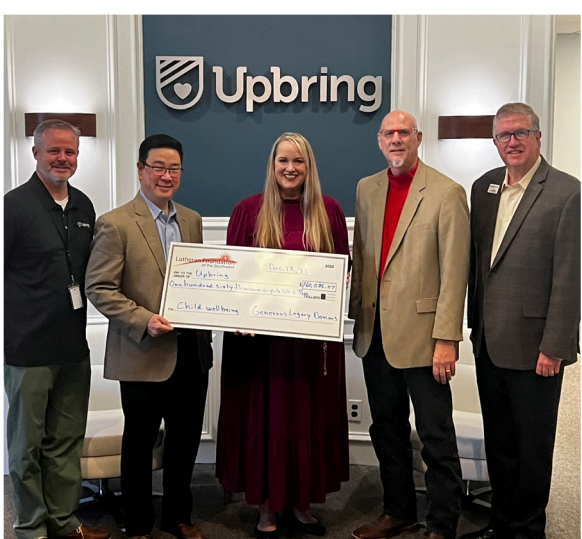
Lutheran Sunset Ministries



NT-NL Synod



Gulf Coast Synod



Lutheran Foundation of the Southwest

To find out more information about how you can achieve your stewardship goals, please contact the Lutheran Foundation of the Southwest for a no-obligation, no-pressure visit.

103 12th Street, Suite 201
Pflugerville, TX 78660

800-424-0447
512-272-8531
512-272-8538 (fax)

www.lfsw.org
info@lfsw.org